CFA Society United Kingdom

# Fintech Forum 2020

6 March 2020

99 City Rd, Shoreditch, London, EC1Y 1AX

09:30 - 09:55 Registration (including light breakfast)

09:55 - 10:00 **Opening and welcoming remarks**
**Anett Galosfai, CFA**, Director of Research Products, Morningstar

10:00 - 10:30 **The Fintech revolution: 2015 to 2025**
**Huy Nguyen Trieu**, Co-Founder, CFTE

10:30 - 11:00 **Collaboration between banks and Fintechs in a renewed ecosystem**
**Anne-Laure Cabasson**, Head of CIB Strategy, BNP Paribas CIB

11:00 - 11:30 **New opportunities and age old challenges**
**Andrew Eisen**, Global Head of Solutions for Financial Services, IHS Markit

11:30 - 11:55 Morning break

11:55 - 12:55 Choose your session

**Session 1: Alternative data for trading**

**Moderator: Raj Gupta**, Lead Data Scientist, Location Sciences

**Panellists:**
**Seamus Gibson**, Business Development Executive, Neudata
**Rehan Islam**, Innovation Unit Manager, Janus Henderson Investors
**Diana Golovko**, Global Sr Account Manager, SimilarWeb
**Julian Kaljuvee**, Co-Founder, DataScrum

**Session 2: Blockchain and decentralised finance**

**Moderator: Lavinia Osbourne**, Founder, Women in Blockchain Talks

**Panellists:**
**Shobit Maini**, SVP, Markets and Securities Services, Citigroup
**Manuela Sedvartaite**, Partnerships Manager, Santander
**Nikola Tchouparov**, Co-Founder and CEO, Moneyfold Ltd
**Swen Werner**, Managing Director, State Street

**Session 3: Casual Artificial Intelligence**

**Dr Darko Matovski**, CEO, causaLens
**Tom McGlllycuddy, CFA**, Co-Founder, tickr

12:55 - 13:45 Lunch break

13.45 - 14:45 Choose your session

**Session 1: Machine learning in practice**

**Moderator: Alan Livsey, CFA,** Lex Writer, Financial Times

**Panellists:**
**Iuliia Shpak,** Quantitative Strategies Specialist, Sarasin & Partners
**Jeremy Wang**, Principal, Head of Technology and Quantitative Analysis, Validus Risk Management Ltd.
**Madison Sargis,** Associate Director of Quantitative Research, Morningstar, Inc.

**Session 2: How customers benefit from alliances**

**Moderator: Patrícia de Seabra Viseu, CFA**, Senior Digital Product Manager, HSBC

**Panellists:**
**Arun Fernandez**, Senior Innovation Analyst, Schroders
**Geoff Horrell**, Director of Innovation, Refinitiv Labs
**Janine Hirt**, Chief Operating Officer and Board

**Session 3: Emerging eco-systems in wealth management**
**Bart Vanhaeren**, Founder, Investsuite
**Frederik Meheus**, Managing Director, Moonfare

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| 14:45 - 15:10 | Afternoon break |
| 15:10 - 15:50 | **The future of RegTech**<br>**Stacey English**, Chief Digital Officer, Corlytics |
| 15:50 - 16:30 | **Fireside chat: Where now for the challengers?**<br>**Richard Davies**, COO, Revolut<br>**Holly Black**, Senior Editor, Morningstar |
| 16:30 - 17:30 | Networking |