ABOUT CFA UK

The CFA Society of the UK (CFA UK) serves society’s best interests through the provision of education and training, the promotion of high professional and ethical standards and by informing policy-makers and the public about the investment profession.

Founded in 1955, CFA UK represents the interests of around 11,000 investment professionals. CFA UK is part of the worldwide network of member societies of CFA Institute (the global, not-for-profit association of investment professionals that awards the CFA and CIPM designations) and is the largest society outside North America.

The society supports the CFA Program and is the awarding body for the Investment Management Certificate (IMC), the UK’s leading entry-level qualification for investment professionals.

“My involvement with the society has allowed me to expand my network and to continue learning from leading practitioners in the field – I have made many new contacts as a result of attending networking events and conferences.”
- Daniel Abrahams, CFA

“CFA UK’s continuing education events are very useful for keeping up-to-date with all the current issues in the investment industry. Even if you can’t attend, many events are available via webcast or podcast.”
- Ghassan Badran, CFA candidate member

MORE INFORMATION

020 7648 6200
info@cfauk.org
www.cfauk.org

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REASONS TO JOIN

• Be part of a growing association of investment professionals dedicated to providing the highest ethical standards and expertise to their clients
• Attend one-hour continuing education and careers events at no additional cost
• Network with investment professionals and industry experts at member-only events, receptions and dinners
• Join a special interest group to meet and share ideas with members who have similar areas of investment interest
• Your voice where it matters – CFA UK regularly meets on behalf of members with policy makers, regulators and standard setters, and produces a growing body of consultation responses and position papers
• A comprehensive support programme for CFA candidate members, including study events, study groups, revision surgeries, webcasts and training discounts

MEMBERSHIP AT A GLANCE

• Over 80 continuing education events each year delivered by leading investment speakers and academics to help you stay ahead with the latest developments
• Around 20 careers events, including practical workshops and presentations from leading City recruiters – it’s your opportunity to discover how to stand out from the crowd
• Find your next career move using the CFA UK jobs board where leading firms actively target members
• A library of past event webcasts, podcasts and presentations, so you can still stay up-to-date even if you’re unable to attend
• Free subscription to Professional Investor, CFA UK’s quarterly journal, providing you with an overview of current issues affecting the profession

WHICH MEMBERSHIP CATEGORY IS SUITABLE FOR YOU?

CFA UK has four different membership categories:

• IMC membership - suitable for individuals who have passed the Investment Management Certificate (IMC)
• CFA candidate membership - suitable for individuals who are enrolled on the CFA Program, with benefits designed to support candidates during their studies
• Regular membership - if you have at least four years of relevant work experience and have achieved CFA Level I (or passed the self-administered Standards of Practice examination), you can apply via CFA Institute to become a regular member of both CFA UK and CFA Institute
• Affiliate membership - if you have less than four years relevant work experience, you can apply via CFA Institute to become an affiliate member of both CFA UK and CFA Institute

JOIN CFA UK TODAY

To find out more or to join CFA UK, visit www.cfauk.org/join or email membership@cfauk.org

Alternatively, please call 020 7648 6200 and we’ll be happy to discuss any questions you may have.
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