

## **Working group member: IMC Panel (Tax specialist)**

<b>No of new member volunteers</b>	<b>2</b>
<b>Commitment</b>	<b>40-50 hours per annum</b>
<b>Reports to:</b>	<b>Jessica Fleetwood, IMC Programme Manager</b>

### **Purpose**

The profession's benchmark entry-level qualification, the IMC is used by leading investment firms to demonstrate competence for regulatory purposes. The IMC offers an excellent foundation to careers in the investment profession. Many IMC holders continue their professional development by studying for the Chartered Financial Analyst (CFA) Program. The IMC is an FCA Appropriate Qualification for the activity of 'Managing Investments'. CFA UK is the Awarding Organisation for the IMC qualification.

The main role of the IMC Panel is to ensure the IMC qualification is fit for purpose, valid, and applicable to the investment industry. This is achieved through the review of both the IMC exam itself, plus the Official Training Manual which is the study material provided by CFA UK.

In addition, the IMC Panel reviews and oversees certain aspects of operational activity. This includes pass rates, assessment queries, and performance of test centres.

### **Main activities:**

- To input into and determine the IMC syllabus
- To review and provide feedback on examination questions
- To review and provide feedback on the IMC study materials

### **Who are we looking for?**

- Two practitioners who are able to input into the topic 6 – Taxation in the UK.
- Individuals will need an understanding of the UK tax system, taxation of investments, investment advice and tax planning.
- Availability for around six meetings throughout the membership year.
- Ability to work with a group to shape ideas.

### **What you will gain:**

- Insight into qualification development and delivery and you will help define and determine the requirements and set the competency standards for those entering the sector.
- Build your profile within the CFA UK network of volunteers, the wider membership and the industry
- The opportunity to meet an interesting and engaged group of fellow practitioners from a range of sectors
- Obtain insight into qualification development and delivery

- Help define and determine the requirements and set the competency standards for those entering the sector
- Opportunity to meet and network with other like-minded investment professionals
- Volunteering brings a “shared experience” amongst peers that has long lasting benefits for your career

If you are interested in applying for this opportunity, please download the Volunteer Application form and return it along with a copy of your CV to [volunteer@cfauk.org](mailto:volunteer@cfauk.org)

**Deadline for applications:** Open