



Reviewers sought for CFA Institute response to European Commission’s consultation on MiFIR & MiFID2 consultation

No of new member volunteers	Up to 6
Timeframe	Up to submission in late April
Commitment	2-4h per week
Reports to:	Professionalism steering committee

The European Commission (“EC”) recently launched a public consultation to review MiFIR/MiFID II to gather stakeholders’ views on future regulatory action on the existing regulatory framework.

CFA Institute is leading the response to this critical re-look of this important piece of regulation but has invited CFA UK and other leading European CFA societies to assemble a small expert panel of reviewers to critique their response prior to its submission due on 20th April 2020.

CFA UK has committed to assist the CFA Institute’s response pertaining to: (i) Investor Protection (Questions 31-57) and (ii) Unbundling Research/SME Research coverage (Questions 58-68) and is looking to bring together a relatively small working group of CFA charterholders knowledgeable and active in the following areas:

II. Investor protection	Compliance, product management & investor reporting professionals
III. Research unbundling rules and SMEs research coverage	Compliance, buy- and sell-side analysts, research governance, portfolio managers & trading and execution professionals

The purpose and activity of this working group is to:

- Read the relevant sections of the EC consultation as noted above
- Input into, review and comment on CFA Institute’s response to the paper

Who are CFA UK looking for?

- Individuals from a relevant background with relevant experience and knowledge (as above)
- Good writing and communication skills
- Availability for 2-4hrs/week prior to submission on 20th April

What will you get out of it?

- Network building within CFA Institute’s Brussels-based regulatory liaison unit, London-based European Advocacy team and other volunteers across Europe
- Opportunity to learn more about and debate the issues and potential solutions for MiFIR/MiFIDII regulations in the specific areas of (i) Investor protection and (ii) Unbundling Research & SME research coverage
- Volunteering brings a “shared experience” amongst peers that has long lasting benefits for your career
- Learn more about what to expect from volunteering in our FAQs [here](#)



Compliance Notes:

- Group members should seek and obtain compliance clearance from their employers in advance of participating
- Group members will be expected to have read CFA UK's guidance notes on EU Competition Law prior to attending and to conduct themselves in accordance with these notes
- Group members will participate in a personal capacity and not attend as representatives of their employer

If you are interested in applying for this opportunity, please download the Volunteer Application form and return it along with a copy of your CV to volunteer@cfauk.org