



Research Analysts SIG – Leadership Group Member

No. of new member volunteers	2
Time frame	From November 2019 (minimum 1 year)
Commitment	Up to 20 hours per year
Reports to:	Content & Networks Steering Committee

The CFA UK Research Analysts Special Interest Group (RASIG) exists to highlight two areas of interest for research analysts: 1) Industry regulation, research pricing & payment models, structural change and related issues 2) Support with the practical aspects of the job of a research analyst. The SIG aims to do the above through the provision of events, a forum for the sharing of ideas, and the creation of a community. RASIG is now looking for two new volunteers to join its leadership group (LG).

Purpose and activities:

- Assess the topics and events that would be of the most interest to the members of the SIG
- Help find appropriate speakers for live events and/or webinars
- Assist with the sourcing of venues for events
- Help create and share content for the SIG and build up its network
- Contribute in other ways to the creation of a community around the SIG

Who are we looking for?

- Passion for research analysis and strong interest in exploring the issues that affect the sector (e.g. MiFID II, other regulation, research pricing, automation and AI, big data, the rise of passive investing, etc.)
- Interest in helping research analysts acquire the skills they need to master their roles
- People with experience in various asset classes – equities, fixed income, commodities, etc.
- The drive to create a community of similarly-minded individuals
- Willing to access existing networks and create bridges to groups or individuals whose knowledge or expertise complements the SIG's area of activity
- Willing to be responsive and creative in finding new ways of engaging the SIG membership
- LG members are likely to be good networkers and competent administrators
- LG members will need to be able to jointly express a vision for the SIG and develop an annual operating plan and a long-term plan for the SIG with the others on the LG team

How the CFA UK will help:

- The CFA UK will fully support **one** event each year for the SIG, including logistics, venue booking, etc. The LG will be responsible for sourcing the venues for and hosting the other events during the year.
- For all RASIG events, the CFA UK can provide marketing to the Society's wider membership
- CFA UK can also provide support with technical operations for webinars
- In the long-term the CFA UK will provide an online community platform that can be used as a tool to help build the SIG's network

What will you gain from volunteering in this role?

- Build your profile within CFA UK's network of volunteers, wider membership and the industry
- Develop leadership, communication and teamwork skills
- Recognition for your contribution in shaping and delivering services to the membership
- Opportunity to meet and network with other like-minded investment professionals
- Volunteering brings a "shared experience" amongst peers that has long-lasting benefits for your career

If you are interested in applying for this opportunity, please download the Volunteer Application form and return it along with a copy of your CV to volunteer@cfauk.org