



Next Generation Network: Wealth Management leadership team

No of new member volunteers	4-6 (1 Lead and up to 5 members)
Timeframe	1-2 years
Commitment	40 hours across the year
Reports to:	Networks steering committee

Over the next two years, CFA UK want to engage with younger members in a way that meets their needs. CFA UK are forming Next Generation Networks with the purpose of supporting this part of the membership with professional career progression. Each Network will focus on a key job function in the investment profession. We define a Next Generation member as someone within the first 10 years of their career.

We are now looking to recruit for a new Next Generation Network Leadership Group for wealth management. We are looking to our next generation members to help us shape and grow this network of younger wealth management professionals.

Purpose and activities of the leadership team:

- To create and grow an active network where members working in all aspects of wealth management can make contacts and gain more understanding and knowledge of their job function, other firms and access peer support.
- To coordinate a series of up to four events across any membership year (one event for 2018/19) around career development in wealth management

Who are we looking for?

- Members in the first 10 years of their careers working in wealth management
- Volunteers who see the value of growing a network of next generations members
- Volunteers who would like to create and/or curate relevant content
- Availability throughout the membership year to work to move ideas forward between meetings
- Ability to work with a group to shape ideas.
- Understanding of what would interest the next generation membership.

How CFA UK will help:

CFA UK will support you to grow your network by supporting you with marketing, using all our communication channels including the membership newsletter, volunteering bulletin, social media and our website.

CFA UK will also coordinate the logistics for one of your key events in any membership year.

What you will gain:

- Build your profile within the CFA UK network of volunteers, the wider membership and the industry
- Develop leadership, communication and team work skills
- Recognition for your contribution in shaping and delivering services to the membership
- Opportunity to meet and network with other like-minded investment professionals
- Volunteering brings a “shared experience” amongst peers that has long lasting benefits for your career

If you are interested in applying for this opportunity, please download the [volunteer application form](#) and return it along with a copy of your CV to volunteer@cfauk.org

Deadline [for applications]: 25 February 2019