

How do we use, share and store your personal information

- Once we receive your volunteer application and CV, your details will be added to our volunteer database in order to manage your volunteer journey
- If your application is deemed suitable for the role, your CV and form will be passed to the Volunteer Lead for their final approval
- If accepted, you will be asked to complete a Volunteer Agreement
- At any point in your volunteering journey you can ask for your information to be deleted
- For more information on how we use your data, please read our full [Privacy Policy](#)

I am happy for my name and email address to be shared with other CFA UK volunteers to facilitate volunteer community communications

I am happy for my telephone number to be shared with other CFA UK volunteers to facilitate volunteer community communications

I am happy for my name and volunteer group to be visible to the wider membership to promote and improve the visibility of volunteering activity at CFA UK

What role are you applying for?

ABOUT YOU

Full Name

Best Email

CFA UK Membership Number

Best Contact Number

Current Employer

Job Title

No. of years relevant industry experience

Your Skills (please tick the relevant skills)

Leadership

Project Management

Writing/Content

Social Media

Software

Presentation/Speaker

Career Mentoring/Coaching

Other specialist skills:

Your Knowledge/Experience

Portfolio Manager

Asset Management

Product Management

ESG

Private Equity

Behavioural Finance

Real Estate

Fintech

Alternatives

Governance Valuation, Sales (and Trading), Regulation

Other:

ABOUT VOLUNTEERING AND YOU**Your other areas of interest (tick box)**

Education	Professionalism	Membership	Events	Careers
Qualifications	Mentoring	Advocacy	Ethics	
Marketing	Social Media	Gender Diversity		

Your availability**Time Commitment**

Throughout the year	Up to 2h/month
Limited Period	Up to 4h/month

Which of the following can you attend

Conference Calls	Breakfast Meetings	Lunch Meetings	Evening Meetings
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Do you volunteer for the CFA Institute?	Yes	No
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Do you currently volunteer with CFA UK?	Yes	No
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Have you previously volunteered with CFA UK?	Yes	No
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Tell us why are you applying for this specific role**What motivates you to volunteer**

I want to increase my industry knowledge

I want to share my experience and skills with others

I want to grow my industry networks

I want to help shape our investment profession

I believe in the CFA UK Mission and want to promote it

I want to gain relevant work experience to support my career development

I want to increase my social networks as I am new to the area