

CFA UK Working Groups

Author Series		Reports to CSC
<i>To develop events and content based around books and authors that are of interest to the membership and contribute to their continued professional development.</i>		
Lead Dale Hubber-Richard ASIP	Members Stefano Basurto CFA Aljona Galatenko Esther Watt CFA	

Behavioural Finance		Reports to CSC
<i>To develop an understanding of Behavioural Finance within the CFA UK membership through stimulating events and content.</i>		
Members Jacob Deppe CFA James Morgan CFA		

Careers In Investment		Reports to CSC
<i>To design, execute, and disseminate interesting and stimulating events and online content that helps CFA UK members understand the range of career opportunities available to them.</i>		
Lead Elena Koycheva CFA	Members Olga Hibezh Annelisa Hussey Lucas Kuziv CFA Patrice Thompson CFA Hristina Vaceva CFA	

Charity Trusteeship		Reports to PSC
<i>To promote charity board trusteeship to CFA UK members and facilitate the appointment of CFA UK members to charity boards.</i>		
Lead Tom Peberdy CFA	Members Keith Burdon ASIP Eric Li CFA Patrick McKenna CFA Angelos Pamos CFA Nicholas Rakowski CFA	

CPD Policy		Reports to ESC
<i>To support the staffed office in setting the strategic framework for CFA UK's CPD Policy.</i>		
Lead Alex Koriath CFA	Members Mohammad Azami CFA Laurence Beard ASIP Marina Corsini Cameron Falconer CFA Monica Filkova CFA Xinyao Huang CFA	

	Alan Livsey CFA Divay Malhotra CFA Ade Jonathan Roberts CFA
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ESG Conference	Reports to CSC
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Design and execute the annual ESG Conference on 29 October 2019

Members

Ben Yeoh CFA
Brishni Mukhopadhyay CFA
Monika Filkova CFA
Justin Kew CFA
Taotao Xing CFA

ESG Events	Reports to CSC
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Design and execute fresh and interesting live events and content surrounding the theme of Environmental Social Governance.

Lead

Oliver MacArthur

Members

Aysenur Bellamy CFA
Francesco Castelli CFA
Altaf Kassam CFA
Hamish Wilson CFA

Ethics Challenge	Reports to CSC
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Working with the Ethics committee to create and develop an interactive Ethics Challenge for firms

Members

Eddie Caplin ASIP
Sangeeta Chawla CFA
Yonnie Kasigi
Ali Malik CFA

Fees Structure	Reports to PSC
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To develop a report on the nature of different fee models, the applicability of those models to different investment strategies and the steps that need to be taken to implement the different models effectively.

Lead

Keith Bonin CFA

Members

Sejuty Chowdhury CFA
Jonathon Francis CFA
Claire Gallagher CFA
Ludmila Nola CFA

Financial Education	Reports to CSC
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The Financial Education working group aims to deliver a programme across the membership year to support financial literacy charities

Lead

Lindsey Matthews CFA

Members

Rahul Bhargava CFA
Francesca Brindisi
Maria Chakiath
Kevin Flynt Salisbury CFA

	Andrea Leon CFA
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Fintech – AI & Machine Learning		Reports to CSC
<i>To put on an array of Fintech events throughout the membership year and produce interesting and educational content on Fintech focussing on AI & Machine Learning.</i>		
Co-Leads Monika van Der Westhuizen Tiffany Wong CFA	Members Michelle Chen Andrew Morgan CFA	

Fintech – Blockchain & Cryptocurrency		Reports to CSC
<i>To put on an array of Fintech events throughout the membership year and produce interesting and educational content on Fintech focussing on Blockchain & Cryptocurrency</i>		
Co-Leads Winsie Chen CFA Ariana Kosyan CFA		

Fintech – Forum		Reports to CSC
<i>To put on a diverse array of interesting and educational content on Fintech for the 2020 Fintech Forum.</i>		
Lead Anett Galosfai CFA	Members Joshua King CFA Saeed Soheily CFA Rafael Alfinito Vieiro CFA Patricia de Seabra Viseu CFA	

Mentoring Programme		Reports to NSC
<i>To promote and administer CFA UK's mentoring programme created to aid the professional development of carefully matched mentors and mentees through exchange of knowledge and experience. To contribute to further development of the programme as it expands.</i>		
Lead Yenni Leighton	Members Laurence Beard ASIP Jenya Brown CFA Jacopo Gadani CFA Elena Petrishyna CFA Francisca Van Dijken CFA Chris Whitcombe CFA Lin Yang CFA	

Pensions Expert Panel		Reports to PSC
<i>To develop a strong content strategy for Professional Investor to ensure the publication is interesting and informative for CFA UK members.</i>		
Lead Natalie Winterfrost CFA	Members Alex Beecraft Alistair Byrne CFA Jean-Pierre Charmaille CFA Paul Evans CFA Sarah Matthews	

	Stephen O'Neill CFA Kirren Sihota CFA
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Practitioner Series		Reports to CSC
<i>To identify and engage with investment practitioners willing to share their first-hand experience and knowledge and incorporate them into an interesting series of events and content.</i>		
Lead Michael Bell CFA	Members Marina Alekseenkova Ildar Davletshin CFA Sonia Alexandrenne CFA	

Professional Investor		Reports to CSC
<i>To explore ways to improve CFA UK's brand, membership value, and thought leadership through strong content strategy. To provide ideas for engaging content and critical analysis which maintains PI's high standards of quality.</i>		
Members Jean-Paul Carbonnier CFA David Clarke CFA Osman Ghani CFA Wei-Cheng Hung Zola Terbish		

Pub Meets and Activities		Reports to NSC
<i>To successfully plan and execute five social events across the membership year which enable the CFA UK membership to meet and discuss popular themes.</i>		
Lead Michelle Chen Vanessa MacGregor	Members Jason Chen CFA Richard Gill CFA Jose Carlos Moron Iraculis Elena Petrishyna CFA Stephane Raulois CFA	

Social Inclusion		Reports to NSC
<i>To promote socio-economic inclusion across the investment industry through the delivery of engaging events and webinars, formation of strategic partnerships with other organisations addressing socio-economic inclusion, and by driving the growth and membership engagement of CFA UK's Inclusion & Diversity Network.</i>		
Lead Benjamin Elvidge	Members Eilidh Anderson Kerry McCabe Lindsay Middleton CFA David Semmens CFA Tiffany Wong CFA Joy Yang	

Soft Skills	Reports to CSC
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To provide interesting and stimulating events, webinars and content that provide CFA UK member with opportunities to develop key soft skills they will need to progress and succeed in their careers.

Lead

Jane Coffey ASIP

Members

Harsha Boralessa CFA

Kelli Elmer CFA

Eugenia Galanina CFA

Ben Harrop

Lindsey Stewart CFA