

## How do we use, share and store your personal information

- Once we receive your volunteer application and CV, your details will be added to our volunteer database in order to manage your volunteer journey
- If your application is deemed suitable for the role, your CV and form will be passed to the Volunteer Lead for their final approval
- If accepted, you will be asked to complete a Volunteer Agreement
- At any point in your volunteering journey you can ask for your information to be deleted
- For more information on how we use your data, please read our full [Privacy Policy](#)

I am happy for my name and email address to be shared with other CFA UK volunteers to facilitate volunteer community communications

I am happy for my telephone number to be shared with other CFA UK volunteers to facilitate volunteer community communications

What role are you applying for?

## ABOUT YOU

Full Name

Best Email

CFA UK Membership Number

Best Contact Number

Current Employer

Job Title

No. of years relevant industry experience

## Your Skills (please tick the relevant skills)

Leadership

Project Management

Writing/Content

Social Media

Software

Presentation/Speaker

Career Mentoring/Coaching

Other specialist skills:

## Your Knowledge/Experience

Portfolio Manager

Asset Management

Product Management

ESG

Private Equity

Behavioural Finance

Real Estate

Fintech

Alternatives

Governance Valuation, Sales (and Trading), Regulation

Other:

**ABOUT VOLUNTEERING AND YOU****Your other areas of interest (tick box)**

Education	Professionalism	Membership	Events	Careers
Qualifications	Mentoring	Advocacy	Ethics	
Marketing	Social Media	Gender Diversity		

**Your availability****Time Commitment**

Throughout the year	Up to 2h/month
Limited Period	Up to 4h/month

**Which of the following can you attend**

Conference Calls	Breakfast Meetings	Lunch Meetings	Evening Meetings
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Do you volunteer for the CFA Institute?	Yes	No
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Do you currently volunteer with CFA UK?	Yes	No
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Have you previously volunteered with CFA UK?	Yes	No
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**Tell us why are you applying for this specific role****What motivates you to volunteer**

I want to increase my industry knowledge

I want to share my experience and skills with others

I want to grow my industry networks

I want to help shape our investment profession

I believe in the CFA UK Mission and want to promote it

I want to gain relevant work experience to support my career development

I want to increase my social networks as I am new to the area