



CFA Society
United Kingdom

A YEAR OF VOLUNTEER IMPACT

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**JUNE
2019**

KEY HIGHLIGHTS

This membership year, volunteers have given CFA UK the ability to significantly meet its strategic goals:

- lifelong learning
- advancing professionalism
- connecting professionals

596 
CFA UK VOLUNTEERS SUPPORTING

12,200 MEMBERS

11,920* 
HOURS OF TIME GIVEN

*based on each volunteer giving 20h/year

 **82** VOLUNTEER GROUPS

 **50%** OF ALL WEBINARS ORGANISED BY VOLUNTEER GROUPS

 **2,637** ATTENDEES AT EVENTS/ WEBINARS DELIVERED BY VOLUNTEER GROUPS

 **51** LIVE EVENTS DELIVERED BY VOLUNTEERS

VOLUNTEER STRUCTURE

What were volunteers doing at CFA UK?

KEY

WG – Working Group

SIG – Special Interest Group

NGN – Next Generation Network

PROFESSIONALISM STEERING COMMITTEE (13)

Charity Trusteeship WG (7)	Fund Objectives WG (4)
Codes, Standards and Regulations WG (6)	Investment Platforms WG (5)
Competition WG (8)	MIFID II WG (6)
Fees Structure WG (6)	Pensions Expert Panel (8)
Financial Education WG (7)	Stewardship WG (6)
Financial Reporting Committee (10)	USCITS WG (3)
	Value for Money WG (8)

CONTENT STEERING COMMITTEE (7)

Author Series WG (5)	Fintech WG (8)
Brandes Essay Prize WG (3)	Journalism Awards WG (8)
Behavioural Finance WG (3)	Practitioner Series WG (4)
Career Opportunities WG (4)	Professional Investor WG (7)
Ethics Committee (12)	Soft Skills WG (4)
Eminent Speaker WG (3)	Social Media WG (10)
ESG Events WG (3)	Valuations Index WG (4)

BOARD AND EXECUTIVE COMMITTEES (14)

Disciplinary Committee (3)
 Investment Committee (8)
 IT Committee (10)
 Fellowship Committee (5)
 Finance Committee (5)
 Management Committee (6)
 Nominations Committee (5)
 Remuneration Committee (4)
 Advisory Council (30)
 Asset Owners Council (19)
 Brexit Working Group (8)
 Ethical Leadership Steering Committee (5)

NETWORKS STEERING COMMITTEE (11)

CFA UK Mentors (41)	Mentoring WG (6)
Economic Capital SIG (2)	Performance & Risk Measurement SIG (6)
Energy Finance SIG (5)	Private Equity SIG (5)
Equity Analysts NGN (5)	Pub Meets & Activities WG (7)
Fixed-Income Portfolio Managers NGN (4)	Research Analysis SIG (4)
FX SIG (1)	Scottish Committee (9)
Inclusion & Diversity Committee (15)	SIG WG (4)
Inclusion & Diversity Network Scotland (13)	Social Impact Investing SIG (5)
Innovative Technologies SIG (3)	Social Inclusion WG (7)
Manager Research SIG (5)	Value Investing SIG (5)
	Wealth Management NGN (2)

VOLUNTEER STEERING COMMITTEE (12)

Ambassador Council (12)
 Ambassadors (77)

EDUCATION STEERING COMMITTEE (13)

Competency Framework volunteers (14)	Learning & Development Panel (25)
Competency Framework WG (6)	CPD Policy WG (11)
ESG Panel (11)	University Outreach (29)
ESG WG (14)	University Research Challenge Mentors, Judges, & Graders (25)
IMC Panel (25)	University Research Challenge WG (6)
IMC Project Careers (5)	

Please note: the numbers shown in brackets above indicate the number of volunteers in each group

IMPACT ON

NETWORKS

Volunteer groups create opportunities for members to connect in meaningful ways.

 **19 SPECIAL INTEREST GROUPS**

 **173 VOLUNTEERS RUNNING NETWORKS**

OUTPUTS

 **26 LIVE EVENTS**

 **3 WEBINARS**

 **3 PIECES OF ONLINE CONTENT**

IMPACT

 **637 NETWORK EVENT ATTENDEES BUILDING CROSS-FIRM RELATIONSHIPS**

 **MORE MEMBERS CONNECTING WITH LIKE-MINDED PEERS WITH SHARED INTERESTS**

1617
MEMBERS OF SPECIAL INTEREST GROUPS

954
INCLUSION AND DIVERSITY NETWORK MEMBERS

48
NEXT GENERATION NETWORK MEMBERS



REBECCA MCCARTNEY, CFA, SOCIAL IMPACT INVESTING SIG

"I founded the Social Impact Investing SIG in 2016. It's been rewarding to see the high turnout at events and the resources we're sharing well received by a growing SIG member base. I've benefited personally by having the opportunity to network with a diverse group of CFA UK members and understand their investment philosophies to inform my own work in social impact investing."

JAMES HOLLINSHEAD, CFA EVENT ATTENDEE

"The Pub Meets Networking themed event organised by the Pub meets and activities working group offered a really practical guide to the nuances of networking, that might otherwise pass you by."

IMPACT ON

CAREER DEVELOPMENT

Volunteer groups deliver career development and continuing education to members using their own experience, knowledge and connections through a programme of events, webinars and online content.

 **15 GROUPS**  **85 VOLUNTEERS**

OUTPUTS



24 LIVE
EVENTS



11 WEBINARS



13 PIECES OF
ONLINE CONTENT

IMPACT



1,805
MEMBERS
ACCESSING
**PROFESSIONAL
DEVELOPMENT
OPPORTUNITIES**

**HARSHA BORALESSA,
CFA, SOFT SKILLS
WORKING GROUP**



"I am really interested in the whole soft skills area and I found, in my working life, that the more senior you get, the more important soft skills are. Volunteering has allowed me to bring a series of soft skills live events and webinars to the membership."

**ROBERT EDWARDS, CFA,
EVENT ATTENDEE**

"I've been to hundreds of presentations and lectures during my career and the Bankers and Bolsheviks event, organised by the Authors Series working group, was one of the best. The speaker clearly had a passion for and knew his subject area extremely well."

IMPACT ON

QUALIFICATIONS

Volunteer groups ensure investment professionals have the relevant knowledge and skills to meet their clients' needs.

 **14 GROUPS**  **199 VOLUNTEERS**

OUTPUTS



CONTINUED REVIEW AND DEVELOPMENT OF IMC SYLLABUS



REVIEW OF ALL IMC EXAM QUESTIONS



SUCCESSFUL DEVELOPMENT OF A NEW ESG QUALIFICATION SYLLABUS



DELIVERY OF THE GLOBAL CFA UNIVERSITY RESEARCH CHALLENGE

IMPACT



5000 INVESTMENT PROFESSIONALS ACTIVELY LEARNING THROUGH THE IMC



ANOTHER 1112 CERTIFIED IMC PROFESSIONALS BRINGING EXCELLENT BENCHMARKED KNOWLEDGE TO THE INDUSTRY



57 FIRMS INVESTED IN ESG BY SIGNING UP TO THE ESG PILOT



**BEN TROKE, CFA,
IMC PANEL**

"Whilst volunteering on the IMC panel allows me to do my bit to support the Society, I also see it as a CPD opportunity, since it requires me to stay up to date with the areas I am a subject matter expert on."

BEN HARROP, IMC CANDIDATE

"Taking the IMC qualification has allowed me to unpick the language of the sector almost straight away. When I first started in the sector I was a little bit muddled, but learning some of the language around the industry was really helpful in doing my day job."

IMPACT ON

PROFESSIONALISM

Volunteer groups influence policy makers and drive public awareness on the industry issues that matter to our membership.

 **14 GROUPS**  **97 VOLUNTEERS**

OUTPUTS



9 CONSULTATIONS,
WHITEPAPERS,
REPORTS
(PLUS 5 IN PROGRESS)



2 LIVE
EVENTS



1 WEBINAR

IMPACT



INCREASED AWARENESS
OF KEY ISSUES TO WIDER
SECTOR THROUGH
INCREASED PRESS
COVERAGE



GREATER VISIBILITY OF
CFA UK AS AN EXPERT
VOICE IN THE SECTOR

JOE STEIDL, CFA, VALUE FOR MONEY WORKING GROUP

"It was fulfilling to know we had done something to move forward education on a very important concept in our industry. Not only that, but it has enlightened my perception and improved the way I view things in my own professional capacity."



SEJUTY CHOWDHURY, CFA, FEES STRUCTURE WORKING GROUP

"I got involved with the fees structure working group because it's interesting and relevant to the work I do. I feel the asset management industry is entering a new innovation phase in terms of fees structure and I wanted to get involved. It helps me understand a part of my job which revolves around portfolio risk and return."

IMPACT ON

AMBASSADORS

Ambassadors build supportive CFA communities within their firms and champion professional excellence on behalf of CFA UK. They are overseen by the Ambassador Council.

 **89** AMBASSADORS

 **53** FIRMS REPRESENTED
BY AN AMBASSADOR

IMPACT



INCREASED **GROWTH OF**
IN FIRM CFA COMMUNITIES



SUPPORTED
CANDIDATES FOR
CFA PROGRAM
SUCCESS



INSTRUMENTAL IN
DRIVING FIRM INTEREST
IN **ESG QUALIFICATION**



MAKING **CONNECTIONS**
ACROSS THEIR FIRM
AND AT EVERY LEVEL



SAM BETHA, CFA,
AMBASSADOR
COUNCIL

“The Ambassador Council has given me the opportunity to connect with passionate like-minded CFA charterholders, candidates and IMC members, and, through them, engage with members in firms across the UK to support the building of a strong community that drives integrity, quality and professionalism.”

IMPACT ON

INCLUSION & DIVERSITY

Volunteers in London and Edinburgh dedicated to raising awareness, and championing the importance of, inclusion and diversity in the investment industry.

 **3 GROUPS**

 **32 VOLUNTEERS**

OUTPUTS



6 LIVE
EVENTS



1 WEBINAR

IMPACT



95% INCREASE IN
NETWORK
MEMBERS



954 MEMBERS
CONNECTED ON
DIVERSITY ISSUES



**TINASHE TANDE, CFA,
INCLUSION & DIVERSITY
COMMITTEE**

"It is of critical importance that the asset management industry is a reflection of the society that we live in. Being a volunteer with the Inclusion & Diversity committee allows me to share this passion and belief with other likeminded individuals. Together, we work to raise awareness about changes that we want to see in the industry and hopefully make a difference for future generations."

**KAROLINA NOCULAK, CFA,
INCLUSION & DIVERSITY
SCOTLAND**

"Our Network works with the industry towards the goal of increasing diversity in the investment profession here in Scotland. There is a growing awareness and recognition of the benefits that come from having a diverse and balanced team. Progress has been made, but we clearly have more work to do and welcome volunteers who share our belief in 'diversity dividends'."



GOING FORWARD INTO THE NEW MEMBERSHIP YEAR

The Volunteer Steering Committee, working with CFA UK staff, want to ensure that every volunteer at CFA UK has an excellent and meaningful experience. 2019/20 will see:



MORE **VISIBLE IMPROVEMENTS** TO HOW VOLUNTEERS ARE **RECRUITED** AND **REWARDED**



GREATER VISIBILITY OF OUR VOLUNTEER GROUPS



INTRODUCTION OF **EXCLUSIVE TRAINING PROGRAMME** FOR VOLUNTEERS



BETTER COMMUNICATION AND INFORMATION FROM THE STAFFED OFFICE



NEW VOLUNTEER **ONLINE COMMUNITY**

2018/19 VOLUNTEER HALL OF FAME

1/4

A thank you from the Chair of the CFA UK Board to everyone who gave their time as a volunteer from July 2018 to June 2019.

A

Aamir Ansari, CFA
Aashik Shah, CFA
Abbie Llewellyn-Waters
Abraham Harris
Adam Forsyth, ASIP
Ade Roberts, CFA
Adrian Clark, CFA
Agha Ali Murtaza Qazilbash, CFA
Ahmed Saleh
Ahmed Sule, CFA
Akshay Shah, CFA
Alan Doran
Alan Higgins, CFA, ASIP
Alan Langworthy, CFA
Alan Livsey, CFA
Aleksander Wrobel
Aleksandr Brilkov, CFA
Alex Koriath, CFA
Alex Searle, CFA
Alexander Beecraft, CFA
Alexander Bogdanovskij, CFA
Alexander Lennon-Smith, CFA
Alexander Schoenfeldt, CFA
Alexandra Altinger, CFA
Alexandra Dobra-Kiel
Alexandra Haggard, CFA
Alexandra Ivanova, CFA
Alexandra Jackson, CFA
Alexei Gofman, CFA
Alexey Persits, CFA

Alexis Taylor
Alfonso Ricciardelli
Ali Alqadhi, CFA
Alice Yin
Aliko Rouffiac, CFA
Alison Thomas
Alistair Byrne, CFA
Alix Chan, CFA
Aljona Galatenko
Amanda Das, CFA, ASIP
Amanda Young
Aminul Islam, CFA
Amitabh Jain
Andrea Leon, CFA
Andreas Nagstrup, CFA
Andrew Clare
Andrew Gellatly, CFA
Andrew Harradine, ASIP
Andrew Liau, CFA
Andrew Limberis
Andrew Mulliner, CFA
Andrew Neville, ASIP
Andrew Smith, CFA
Andrews Parker
Andrey Kuznetsov, CFA
Anett Galosfai, CFA
Angelos Pampos, CFA
Anita Mcbain
Anna Salim, CFA
Annabel Gillard, CFA
Annalisa Caresana, CFA
Anne Marden, CFA

Anne Richards, FSIP
Ansumana Bai-Marrow
Antonios Zarmakoupis, CFA
Antony Foster, ASIP
Artem Chubarov
Arturo Mengual Garcia, CFA
Arvind Sabharwal
Ashley-Jane Kitchen, CFA
Asif Jeevanjee, CFA

B

Belinda Hue, CFA
Ben Kottler, CFA
Benedict Yung, CFA
Benjamin Elvidge
Benjamin Jones, CFA
Benjamin Reilly, CFA
Benjamin Troke, CFA
Benjamin Yeoh, CFA
Bernard Coady, CFA
Bhanu Dhanjal, CFA
Bixuan Xu
Bo Huang, CFA
Bojana Bidovec, CFA
Brad Beardsell, CFA
Brian Brosnan, CFA
Brian Snowdon
Brishni Mukhopadhyay, CFA
Bruce Miller, CFA
Bruno Dhoosche, CFA

DANIEL MURRAY, CFA, CFA UK BOARD CHAIR

“Volunteering is an essential and meaningful activity at CFA UK. I have been impressed by the ever increasing number of members choosing to get involved and I am delighted by the impact they have made to further CFA UK's mission. Thank you.”



HALL OF FAME

2/4

C

Cameron Falconer, CFA
Camilla Karlsson, ASIP
Can Esenbel, CFA
Carlo Pagni, CFA
Carlos Salas, CFA
Carlotta Giacche
Carole Gibson
Carolina Jose Martinez Arevalo
Caroline Connell, CFA
Catherine Simmonds, CFA
Catherine Wearmouth, ASIP
Charles Carter, CFA
Charles Glah, ASIP
Charles Sandberg, CFA
Charlie Walters
Charlotte Smith, CFA
Chi Hang Li, CFA
Chinh Grant
Chipo Masoso
Chris Stears
Chris Whitcombe, CFA
Chrisoula Karatzouni, CFA
Christian Burgin, CFA
Christian Schmidt, CFA
Christian Von Canstein, CFA
Christina Frikkee, CFA
Christina Rulfs, CFA
Christoph Volker Schon, CFA
Christopher Bailey, CFA
Christopher Coyle
Claire Gallagher, CFA
Clarissa Hauptmann, CFA
Claudia Gollmeier, CFA
Colin McLean, FSIP
Corey Cook, CFA
Courtney Russell Thompson, CFA
Craig Heron, CFA
Cynthia Cardoso

D

Dale Hubber-Richard, ASIP
Damien Lardoux, CFA
Dana Day
Daniel Callan, CFA
Daniel Drain, CFA
Daniel Murray, CFA
Dario Maglione
David Adkins, CFA
David Baumslag, CFA
David Bertocchi, CFA
David Clarke, CFA
David Frank, CFA
David McClean, CFA
David Nevill
David Porter, ASIP
David Scally
David Semaya
David Semmens, CFA
David Witzer
Dean Cook, CFA
Deborah Clark
Deborah Fisher
Denis De Montigny, CFA
Dharmesh Jagatia, CFA
Diana Monica Olteanu, CFA
Dimitrios Siakavaras
Divay Malhotra, CFA
Dominic Fisher, ASIP
Dominic Rossi
Dong Liu, CFA
Douglas Barton, CFA
Dustin Gamradt
Dylan Smith, CFA

E

Edmund Carver, CFA
Edmund Phillips, CFA
Edward Caplin, ASIP
Eilidh Anderson
Eirian Jones, CFA
Elena Koycheva, CFA
Elena Petrishyna, CFA
Elisa Liste
Eliza Dungworth
Elizabeth Desmond, CFA
Elliott Char, CFA
Emilie Nes
Emma Lupton
Emma Penny
Erzsébet Barra, CFA
Esther Akinwolemiwa, CFA
Esther Perkins, CFA
Esther Watt, CFA
Eunice Zhu, CFA
Evangelos Karatzas
Ewan McAlpine

F

Fadi Freiha, CFA
Fedra Dell'Aquila, CFA
Felix Chi Yan Chung, CFA
Fenil Shah, CFA
Fionnuala O'Grady
Folake Anjorin, CFA
Francesca Brindisi
Francis Chua, CFA
Frank Ducombe, CFA
Fraser Lundie, CFA
Frederick Nieto, CFA
Frederico Cox, CFA

G

Gemma Game, CFA
Gemma Gove
George Birch
George Wheeler
Georgios Siaperas
Gerry Fowler, CFA
Gideon Smith, CFA
Gildas Ehrmann, CFA
Giles Thomas
Giorgio Abraini, CFA
Giulio Renzi Ricci
Giuseppe Caione
Glenn Doggett
Graham Cook, CFA
Gregor Morris, CFA
Gregory Collett, CFA
Gregory Halton, CFA
Gus Badran
Guy Stern

H

Habib Subjally, ASIP
Haig Bathgate, CFA, ASIP
Hanna Mazur, CFA
Harry Thapar
Harsha Boralessa, CFA
Helen Thomas, CFA
Helena Eaton, CFA
Hilary Eastman, CFA
Hishendhra Ravindra, CFA
Hoi Yee Wong, CFA

I

Iain Sutcliffe, CFA
Ian Coombey, ASIP
Ian King
Ian Paczek, CFA
Ian Sealey, CFA
Ignacio Morais Lopez, CFA
Ilan Heimann, CFA
Ildar Davletshin, CFA
Indre Lisauskaite, CFA
Ioannis Kaparakis
Isaac Tabner, CFA, ASIP
Ivana Miladinovic, CFA
Ivo Alexandre Batista, CFA

J

Jack Edmondson, CFA
Jacob Deppe, CFA
Jacquie Honeyball
Jaida Amer
James Ashworth, CFA
James Bevan
James Cluni, CFA, ASIP
James Crombie, CFA
James Deuphaugh, ASIP
James Dolman, CFA
James Duberly, CFA
James Edwards, CFA
James Esland, CFA
James Hollinshead, CFA
James Innes, CFA
James Irving, CFA
Jan Ilett
Jane Coffey, ASIP
Jane Elizabeth Morel, CFA
Jane Fuller, FSIP
Janet Mui, CFA

HALL OF FAME

3/4

Jason Baran, CFA
Jaspal Singh Dhillon, CFA
Jean-Louis Morcos, CFA
Jean-Paul Carbonnier, CFA
Jean-Pierre Charmaille, CFA
Jeffrey Casson, CFA
Jens Van Egmond
Jenya Brown, CFA
Jessica Wilson, CFA
Jialin Shen, CFA
Jialu Jiang, CFA
Jingyuan Hu, CFA
Joanna McIntyre, CFA
Joanna Nolan
Joe Fordham
Joel Kahil, CFA
John Brosnan, CFA
John Christy, CFA
John Citron, CFA
John Greaves, CFA
John Horrell, CFA
John Wong
Jonatan Jalfin, CFA
Jonathan Davies, CFA
Jonathan Francis, CFA
Jonathan Groom
Jonathan Kay, CFA
Jonathan Parker, CFA
Jose Carlos Moron Iraculis
Josef Steidl, CFA
Joseph Biernat, CFA, FSIP
Joseph Little, CFA
Joseph McGann, CFA
Joshua Kendall
Josiane Fanguinoveny
Joy Yang
Julia Carter
Julien Cuisinier, CFA
Juskurran Hothi, CFA

Justin Craib-Cox, CFA
Justin Kew, CFA
Justin Onuekwusi, CFA
Justin Thomas, CFA
Justin Ukrainski

K

Kalina Aleksandrova
Karolina Noculak
Kateryna Kalashnikova
Katharine Jalbert
Katherine Davidson
Katherine Green
Kathleen Dewandeleer
Kathleen Hughes
Kathrin Goretzki
Keith Bonin
Keith Burdon
Keith Cooke
Keith MacKay
Keith Tomlinson
Kelli Elmer
Kelly Childs
Ken Volpert
Kerry McCabe
Kevan Salisbury
Kevin Carter
King Yan Janet Mui
Kirren Sihota
Klaus Paesler
Konstantinos Stergiou
Kumaran Perinpanathan

L

Lais Guerra, CFA
Lan Wu, CFA
Laura Farish

Laura Fauvel, CFA
Laura Whitehead
Laurence Beard, ASIP
Laurence Gagen, CFA
Lewis Neill, CFA
Lina Lee, CFA
Lindsay Middleton, CFA
Lindsay Tomlinson, OBE, FSIP
Lindsey Matthews, CFA
Lior Katz, CFA
Loba Van Der Bijl
Luca Dal Mas, CFA
Lucie Weigel
Lucy Courtenay
Lucy MacDonald, ASIP
Lucy O'Carroll
Ludmila Nola, CFA
Luke Damiral
Lydia Ofori Akuoko, CFA
Lynne Lamont, ASIP

M

Mahmoud El-Shaer, CFA
Mairead O'Dowd, CFA
Mandeep Khasriya, CFA
Marcus Sonntag, CFA
Maria Chakiath
Maria Luisa Virseda, CFA
Maria Van Dijken, CFA
Maricar Obieta
Marie-Benedicte Senou Rouge, CFA
Marie-Josée Tetti
Marietta Miemietz, CFA
Marina Alekseenkova
Marina Corsini
Mariya Musatova
Mark Beveridge, CFA
Mark Burgess, ASIP
Mark David Hodges, ASIP
Mark Fawcett
Mark Harrison, CFA, ASIP
Mark Watts, CFA
Mark Watts, CFA
Marshall Bailey, OBE, CFA
Martin Anastasov, CFA
Mary Kenny-Moth
Mary-Ann Chang, CFA
Mary-Patricia Hall, CFA
Massimo Catucci
Matthew Harding, CFA
Matthew Jones, CFA
Matthew Lonergan, CFA
Matthew Tait, CFA
Matyas Horak, CFA
Max Cawthorn, CFA
Max Hilton, CFA
Maxine Wille, CFA
Melwin Mehta
Michael Bedford, CFA
Michael Bell, CFA
Michael Bennett
Michael O'Brien, CFA
Michael Oyebola, ASIP
Michael Sneyd, CFA
Michal Bartek
Michalis-Dimitrios Rikos, CFA
Michelle Chen
Michelle McGregor Smith, CFA, ASIP
Mike Buckle
Miles Galaska, CFA
Minesh Gajjar, CFA
Miren-Edurne De Frutos Ballesteros
Mohammad Ali Raja, CFA
Mohammad Azami, CFA
Monica Filkova, CFA
Moshudi Fasanya
Muhammad Salman, CFA

N

Nakul Vishvanath
Nastazia Galiouna, CFA
Natalie WinterFrost, CFA
Nataliia Gaidarenko
Nataliia Lipikhina, CFA
Neha Arora, CFA
Neil Brown
Neill Clark, CFA
Neiloy Ghosh, CFA
Neriman Eser Torun, CFA
Niall Holleran, CFA
Nicholas Barrow
Nicholas McLoughlin, CFA
Nicholas Moakes, CFA
Nicholas Paisner
Nicholas Rakowski, CFA
Nicola Wallis
Nicolas Roche, CFA
Nicolas Trindade, CFA
Nigel Sydenham, CFA
Nikola Tchouparov
Nikolaos Giannoulis, CFA
Noelle Cazalis, CFA

O

Olga Hibezh
Oliver Gottlieb, CFA
Oliver MacArthur
Oliver Sherman, CFA
Olivier Staub, CFA
Olufunmilayo Akinluyi, CFA
Omar Kodmani, CFA
Oriana Mezini, CFA
Osman Ghani, CFA
Ovidiu Patrascu, CFA

HALL OF FAME

4/4

P

Pablo Enrique Jorge Aymerich, CFA
Padmesh Shukla, CFA
Pasarn Intarangsi, CFA
Patrick McKenna, CFA
Patrick Rudden, CFA
Paul Abberley
Paul Bisping, CFA
Paul Cutter, CFA
Paul Evans, CFA
Paul Lee
Pavel Fedorov, CFA
Peter Harrison, ASIP
Peter Smith, CFA
Peter Williamson, CFA
Peter Wilson
Peter Yu, CFA
Phil Brett
Phoebe Bloomfield
Phuong Doan
Pradeep Pratti, CFA
Priyanka Chandran, CFA
Pryesh Emrith, CFA
Puja Schams, CFA

R

Rachel Allan
Rachel Hill, CFA
Rachel Russell, CFA
Rahat Allana, CFA
Rahul Bhargava, CFA
Raj Darbari-Linares, CFA
Raj Shah
Rajesh Solanki, CFA
Raphaelle Moysan, CFA
Rebecca McCartney
Rhodri Preece, CFA

Richard Dunbar, CFA, ASIP
Richard Fernand, CFA
Richard Gill, CFA
Richard Rothwell, ASIP
Richard Saunders
Richard Simmons
Richard Sloss, ASIP
Richard Stark, CFA
Richard Willoughby, CFA
Richard Wilmot, ASIP
Rita MacDonald, CFA
Robert Jurkowski, CFA
Robert Servideo, CFA
Robert Treich, CFA
Robert Warren, CFA
Robin Barnwell
Robin Black, CFA
Robin Creswell
Robin Thakur, CFA
Rod McPhee
Roderick Wallace, CFA
Roger McCormick
Ronald Sabel, CFA
Ronan Langford, CFA
Ross Lorimer
Ruslan Akhmetshin, CFA
Ruvimbo Nyangoni

S

Saad Soomro
Sachi Thakkar
Saker Nusseibeh
Saket Modi, CFA
Sam Lynton-Brown, CFA
Samson Ogunsami, CFA
Samuel Betha, CFA
Samuel Carver, CFA
Sandaruwani De Silva, CFA
Sangeeta Chawla, CFA

Sarah Allen
Sarah Gill Heginbotham, CFA
Sarah Matthews
Sarah Maynard, ASIP
Sarah Thwaites
Sarah Watters, CFA
Scott Tindle, CFA
Sebastian Patulea
Sejuty Chowdhury, CFA
Shanaka Katuwawala, CFA
Simon Barnard, CFA
Simon Baxter, CFA
Simon Caufield
Sonali Punhani, CFA
Sophie Haas, CFA
Sophie Huang, CFA
Sophie Huynh, CFA
Sophie Moore, CFA
Sruthi Srinivasan, CFA
Stefano Basurto, CFA
Stelian Mitu, CFA
Stephan Mahnke, CFA
Stéphane Raulois, CFA
Stephanie Barnett
Stephanie Kelly
Stephanie Niven, CFA
Stephen Dowds, ASIP
Stephen Kemp Ikle, CFA
Stephen Maher, CFA
Stephen O'Neill, CFA
Stephen Snaith, CFA
Stephen Wackerle, CFA
Stephen White, CFA
Steve Thomas
Steven Hawes, CFA
Stuart Fiertz, CFA
Susan Fernando, ASIP
Susan McDonald, CFA
Suzanne Hsu, CFA
Sylvia Solomon

T

Tao Li, CFA
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