

Volunteer Programme Structure



CFA Society
United Kingdom

Board Executive Committees:

Investment, Finance, IT, Disciplinary, Nominations, Remuneration, Fellowship, Management

Board Volunteer Groups:

Asset Owner Council, Advisory Council, Ethical Leadership steering group, Ambassador Council and Ambassadors

CFA UK Board

Content Steering Committee

Ethics Committee

- Ethics Challenge

Working Groups

- Author Series
- Behavioural Finance
- Careers in Investment
- ESG Events
- ESG Conference
- Fintech Forum
- Fintech AI & Machine Learning
- Fintech Blockchain & Crypto Currency
- Practitioners Series
- Professional Investor
- Soft Skills

Professionalism Steering Committee

Pensions Expert Panel

Working Groups

- Charity Trusteeship
- Financial Education

Exam & Education Steering Committee

ESG Certificate Panel

IMC Panel

Learning & Development Panel

University Outreach

Working Groups

- CPD Policy
- Professional Learning Platform

Volunteer Steering Committee

Networks Steering Committee

Inclusion & Diversity Network Committee

- Social Inclusion working group
- Scottish I&D Network

Scottish Committee

Pub Meets & Activities working group

Special Interest Groups

- Energy Finance
- Foreign Exchange
- Innovative Technology
- Manager Research
- Performance & Risk Analysis
- Private Equity
- Research Analysts
- Social Impact Investing
- Value Investing

Mentoring Programme

- Mentoring working group
- Mentors

Next Generation Network

- Fixed Income Portfolio Managers
- Wealth Management
- Equity Analysts