BREXIT: A DIFFERENCE OF OPINION

Surveys of CFA Institute members around the world reveal differences of opinion—and more optimism from locations outside of the EU—as Brexit draws closer.

Regional view

Respondents in the EU (excluding the UK) are most likely to expect their firms to reduce their UK presence:

- **EU27**: 67%
- **United Kingdom**: 76%
- **Rest of World**: 54%

Most UK respondents expect Brexit to reduce the ability of their firms to hire the best talent:

- **United Kingdom**: 64%
- **EU27**: 9%
- **Rest of World**: 8%

UK respondents are less confident that the UK and EU27 will come to a trade deal covering both goods and services:

- **2018**: 77%
- **2017**: 85%
- **2016**: 91%

Around the world, respondents anticipate a negative impact on UK investment returns over the next 3–5 years:

- **EU27**: 28%
- **UK**: 28%
- **Rest of World**: 25%

Expected winners post-Brexit

1. **Frankfurt (+8%)**
2. **Paris (+13%)**
3. **Dublin (+8%)**
4. **Luxembourg (+3%)**
5. **Amsterdam (+12%)**


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