

CFA UK INVESTMENT TALENT CONFERENCE

5 JUNE 2025
12:00 - 19:30

CFA SOCIETY
UNITED
KINGDOM

WE
GROW
TALENT

12:00	REGISTRATION & LUNCH		
13:00	CONFERENCE CHAIR WELCOME		
13:05	OPENING KEYNOTE: FUTURE SKILLS Ahmed Talhaoui, CFA, Managing Director and Head of BlackRock Systematic Group EMEA & APAC Annu Nieminen, Founder & CEO, UpRight Cornelia Andersson, Chief Product Officer, With Intelligence Sonja Laud, Global Chief Investment Officer (CIO), Asset Management Division, Legal & General		
14:00	BREAK OUT SESSION 1		
	AI	FUTURE TOOLS	SUSTAINABILITY
	Using AI to aid in portfolio construction Giulio Renzi Ricci, Head of Asset Allocation, Europe, Vanguard	Leveraging an informational advantage in equity markets Hania Schmidt, CFA, Global Co-Head Client Portfolio Management, Quantative Goldman Sachs	How to assess transition plans Stephanie Kelly, Head of Greenwheel, Redwheel
14:40	BREAK OUT SESSION 2		
	AI	FUTURE TOOLS	SUSTAINABILITY
	AI tools to analyse key equity drivers Kenneth Lamont, Principal, Morningstar	The balance between skills, knowledge and the use of SLM/LLM Emily Prince, Group Head of Analytics, LSEG	Impact investing analysis - how materials in the plan impact future prospects Catherine Macauley, CFA, Co-Head of Impact Management, Schroders
15:10	REFRESHMENT BREAK		
15:45	BREAK OUT SESSION 3		
	AI	FUTURE TOOLS	SUSTAINABILITY
	Are AI companies fairly valued? Dr. Nic Pillow, Senior Ventures Manager, Blackfinch Ventures	Unlocking value with LLMs in finance Anna-Helena Mihov, Senior Quantative Researcher, DWS	Applied system thinking Dr. David Neaum, Sustainable Finance Education Manager, Aviva Investors
16:25	CLOSING KEYNOTE: RECRUITERS PANEL In market skills employers are looking for Jignesh Ramji, Talent Culture and Capability Director Emma Penny, Client Director, Financial Services, EMEA, Acre		
17:10	CLOSING REMARKS		
17:15	DRINKS RECEPTION		