CFA UK INVESTMENT TALENT CONFERENCE

5 JUNE 2025 12:00 - 19:30

CFA SOCIETY UNITED KINGDOM WE GROW TALENT

Annu Nieminen, Founder & CEO, UpRight Cornelia Andersson, Chief Product Officer, With Intelligence Sonja Laud, Global Chief Investment Officer (CIO), Asset Management Division, Legal & General 14:00 BREAK OUT SESSION 1 AI FUTURE TOOLS SUSTAINABILITY AI FUTURE TOOLS SUSTAINABILITY Image: Construction equity markets How to assess transition plans Giulio Renzi Ricci, Head of Asset Allocation, Europe, Vanguard Hania Schmidt, CFA, Global Co-Head Client Portfolio Management, Quantative Goldman Sachs Stephanie Kelly, Head of Greenwheel, Redwheel 14:40 BREAK OUT SESSION 2 AI FUTURE TOOLS SUSTAINABILITY AI FUTURE TOOLS SUSTAINABILITY AI FUTURE TOOLS SUSTAINABILITY AI tools to analyse key equity drivers The balance between skills, knowledge and the use of SLM/LLM Impact investing analysis - how materials in the plan impact future prospects 15:10 REFRESHMENT BREAK 15:45 BREAK OUT SESSION 3 AI FUTURE TOOLS SUSTAINABILITY AI FUTURE TOOLS SUSTAINABILITY 16:25 BREAK OUT SESSION 3 Eatherine Macauley, CFA, Co-Head of Impact Management, Schroders 16:25 CLOSING KEYNOTE					
13:05 OPENING KEYNOTE: FUTURE SKILLS Ahmed Talhaoui, CFA, Managing Director and Head of BlackRock Systematic Group EMEA & APAI Annu Nieminen, Founder & CEO, Upkight Cornelia Andersson, Chief Product Officer, With Intelligence Sonja Laud, Global Chief Investment Officer (CIO), Asset Management Division, Legal & General 4:00 BREAK OUT SESSION 1 4.1 FUTURE TOOLS SUSTAINABILITY Using Al to aid in portfolio Leveraging an informational advantage in equity markets How to assess transition plans Giulio Renzi Ricci, Allocation, Europe, Vanguard Hania Schmidt, CFA, Global Co-Head Client Portfolio Management, Quantative Goldman Sachs Stephanie Kelly, Head of Greenwheel, Redwheel 14:40 BREAK OUT SESSION 2 14:40 BREAK OUT SESSION 2 AI FUTURE TOOLS SUSTAINABILITY AI FUTURE TOOLS SUSTAINABILITY AI FUTURE TOOLS SUSTAINABILITY AI FUTURE TOOLS SUSTAINABILITY Impact Investing analysis - how materials in the plan impact future prospects Impact Investing analysis - how materials in the plan impact future prospects 15:10 REFRESHMENT BREAK SUSTAINABILITY 15:45 BREAK OUT SESSION 3 SUSTAINABILITY <td>12:00</td> <td colspan="4">REGISTRATION & LUNCH</td>	12:00	REGISTRATION & LUNCH			
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